

Mrs McBride, Lanarkshire **Posted: 06/11/14** **Verified: 06/11/2014** **Client for 10 Years**

Has great knowledge of the financial market.

Iain, Perthshire **Posted: 04/11/2014** **Verified: 04/11/2014** **Client for 23 Years**

I have known Gerry McKeon since his time as an Adviser with the Yorkshire Building Society in Edinburgh and subsequently as an IFA who has always offered helpful guidance and advice relevant to my investment needs and keeps the portfolio under review, as well as circulating newsletters with updates on market and taxation issues relevant to the investor.

Les McIntosh, Midlothian **Posted: 02/11/2014** **Verified: 02/11/2014** **Client for 10 years**

He helped organise our repayment mortgage when our endowment policy was under performing also he advised suitable pension plan that suited my financial position.

What could your Adviser do better?

Nothing his advice was explained to us so we understood.

Alasdair, Lanarkshire **Posted: 28/10/2014** **Verified: 28/10/2014** **Client for 6 years**

I have been a client of Gerry's for roughly 6 years now and I have found him to be very knowledgeable, effective, receptive and patient in my dealings with him.

In fact, not only does he handle my own financial affairs I have also entrusted him with providing advice and investing my mother's savings which he has carried out in an exemplary fashion. Whenever I have any queries or requests for advice or clarification on financial matters he is always on hand to provide an answer. I would have no hesitation in recommending Gerry.

What could your Adviser do better?

Nothing to contribute here – very happy with the advice I receive.

Chris, West Lothian **Posted: 21/10/2014** **Verified: 21/10/2014** **Client for 0 years**

Gerry was most helpful and gave me very good advice. The advice was very much impartial and practical. Gerry found the best solution for my Pension.

Heather, West Lothian **Posted: 17/10/2014** **Verified: 20/10/2014** **Client for 12 years**

The world of mortgages is daunting but Gerry always explains everything fully to ensure everything is understood and you are comfortable with the process.

Jenny, West Lothian **Posted: 16/10/2014** **Verified: 16/10/2014** **Client for 8 years**

Gerry gives a friendly and straight talking service. He tells you all the facts and figures and always shows you the pros and cons to each thing.

He goes out of his way to help you and makes you feel at ease.

Catriona, West Lothian **Posted: 16/10/2014** **Verified: 16/10/2014** **Client for 0 years**

Gerry has been an immense help to my partner and I as we try to plan for the future. We had lengthy discussions over a couple of appointments and clear explanation of what he proposed. It is not just appointment, solution, fee, goodbye. What I like particularly is that he is engaged with us, not just for the pensions help we required, but our whole financial planning over the coming years and we know he is just a the end of the phone if anything changes.

Donna, West Lothian **Posted: 14/10/2014** **Verified: 14/10/2014** **Client for 0 years**

He gives unbiased advice and will go out of his way to help you get the best deals.